



LumiBI LLC – Capability Statement

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UEI: FY23B463BQB4 | **CAGE Code:** 10RU0

SET-ASIDE ELIGIBILITY

- ✓ Woman-Owned Small Business (WOSB – Certification)
- ✓ Minority-Owned | SAM.gov Registered | SBA-Registered
- ✓ Accepts Government Purchase Cards (P-Cards)
- ✓ DSBS Profile Active | Prime & Subcontractor Ready

DIFFERENTIATORS

- Certified in AI & Data Science for Leaders – University of Chicago
- Fluent in English & Spanish (ideal for bilingual delivery)
- Stripe-integrated billing for government and commercial simplicity
- Experience across Healthcare, Defense, Energy, SaaS & Government
- SAM Registered | DSBS-Listed | Woman- and Minority-Owned

EDUCATION & CERTIFICATIONS

- M.S., **Organizational Leadership** – Mercy College
- B.S., **Information Systems**
- Minor: **Computer Science** – University of Central Florida
- Certified **Scrum Product Owner** (CSPO)
- Certificate in **Artificial Intelligence & Data Science** for Leaders – University of Chicago

NAICS CODES

- 541512** – Computer Systems Design
- 541519** – Other Computer Related Services
- 541611** – Admin & General Management Consulting
- 518210** – Data Processing, Hosting & Related Services
- 541618** – BI & Performance Consulting
- 541690** – Technical Consulting Services
- 611430** – Professional & Management Training

CORE COMPETENCIES

Business Intelligence & Analytics

Power BI dashboards & performance scorecards
Email-triggered alerts for anomalies or negative KPIs
Custom data storytelling for executive insights

Data Architecture & Integration

Azure SQL pipelines, warehousing & transformation
ETL development, structured cloud storage
SQL optimization & centralized reporting systems

Process Improvement & Workflow Automation

Microsoft Power Automate & solutions
Agile-based business process redesign

Application Development

Microsoft Power Apps for internal portals & mobile forms
SharePoint, Excel, Teams integration and more
Secure, role-based cloud access

Data Concierge Subscription Services

Ongoing dashboard support & ad-hoc report requests
AI alerts, data cleanup, and live user training
Azure-based secure data storage included
Designed for businesses without full in-house data staff

RELEVANT EXPERIENCE

Orlando Health – **KPI dashboards for Cardiology & Oncology**
Siemens Energy – **Data strategy for SAP S/4HANA transformation**
The Coca-Cola Company – **BI architecture & predictive analytics**
Lockheed Martin – **Missile QA reporting, defect analytics**
Metric Construction (Atlantis Project) – **Network & executive reporting**
AdventHealth & CareAbout Health – **Provider performance dashboards**

PSC CODES

- D302** – IT & Telecom – Systems Development
- D306** – IT & Telecom – Systems Analysis
- D307** – IT & Telecom – IT Strategy & Architecture
- R408** – Program Management/Support
- U008** – Training/Curriculum Development